

# Directory Insights: How Do We Succeed?





SPRING  
MEMBER  
MEETING  
2024

MARCH 27-28, 2024  
LAKE BUENA VISTA, FL



# Panel Members



**Lou Grilli, Moderator**  
Sr. Innovation Strategist,  
PSCU



**Sarah Hoisington**  
Vice President,  
Strategy & Marketing,  
Matera



**Cory Barnes**  
Senior Product Manager  
Form3



**Margo Giles**  
Senior Vice President,  
Payment Operations,  
Alloya Corporate FCU

# Audience Q&A

